

Tables from Eskay Creek Resource Estimate

Table 1: Indicated and Inferred pit constrained resources reported at a 1.0 g/t AuEQ cut-off grade.

	ZONE	TONNES (000)	GRADE			AUEQ OUNCES OZ (000)	CONTAINED OUNCES	
			AUEQ G/T	AU G/T	AG G/T		AU OZ (000)	AG OZ (000)
INDICATED	21A	1,088	5.9	4.9	72	207	173	2,533
INFERRED	21A	2,809	4.6	3.8	63	418	342	5,653
	22	1,452	3.7	2.5	89	171	116	4,151
TOTAL INDICATED		1,088	5.9	4.9	72	207	173	2,533
TOTAL INFERRED		4,261	4.3	3.3	72	589	458	9,805

Table 2: Indicated and Inferred underground resources reported at a 5.5 g/t AuEQ cut-off grade.

	ZONE	TONNES (000)	GRADE			AUEQ OUNCES OZ (000)	CONTAINED OUNCES	
			AUEQ G/T	AU G/T	AG G/T		AU OZ (000)	AG OZ (000)
INDICATED	21C	674	9.6	7.5	154	207	163	3,335
	21B	338	12.1	8.6	263	132	94	2,855
	21BE	246	10.1	6.8	247	80	53	1,954
	21E	41	10.8	6.3	337	14	8	441
	HW	522	10.2	6.2	295	171	105	4,957
	NEX	510	9.6	6.8	209	158	112	3,432
	PUMPHOUSE	72	7.9	6.1	140	18	14	323
	109	111	9.5	9.4	12	34	34	42
TOTAL INDICATED		2,513	10.1	7.2	215	814	582	17,340
INFERRED	21C	44	7.2	6.7	38	10	10	55
	21B	262	10.5	7.8	206	89	66	1,738
	21BE	114	15.3	9.5	431	56	35	1,573
	21E	53	8.5	4.6	292	14	8	495
	HW	87	8.4	5.0	256	24	14	718
	NEX	220	8.5	6.8	130	61	48	922
	PUMPHOUSE	30	7.8	6.6	92	8	6	88
	109	2	7.4	7.3	8	0.4	0.4	0.4
TOTAL INFERRED		812	10.0	7.2	214	261	187	5,590

Table 3: Pit constrained and underground sensitivities to AuEQ (g/t) cut-off grade.

	AUEQ COG (G/T)	TONNES (000)	AUEQ (G/T)	AU (G/T)	AG (G/T)	AUEQ OUNCES (000)	AU OUNCES (000)	AG OUNCES (000)
INDICATED CATEGORY								
PIT CONstrained	> 0.75	1,167	5.6	4.7	68	209	175	2,568
	> 1.00	1,088	5.9	4.9	72	207	173	2,533
	> 1.25	1,005	6.3	5.3	77	204	171	2,482
UNDERGROUND	> 4.00	4,008	8.1	5.9	162	1,038	758	20,878
	> 4.50	3,414	8.7	6.3	181	957	693	19,872
	> 5.00	2,923	9.4	6.8	198	883	635	18,576
	> 5.50	2,513	10.1	7.2	215	814	582	17,339
	> 6.00	2,171	10.7	7.7	232	750	534	16,192
INFERRED CATEGORY								
PIT CONstrained	> 0.75	4,866	3.9	3.0	64	606	473	10,026
	> 1.00	4,261	4.3	3.3	72	589	458	9,805
	> 1.25	3,731	4.8	3.7	79	570	443	9,519
UNDERGROUND	> 4.00	1,682	7.4	5.4	142	398	291	7,702
	> 4.50	1,262	8.2	6.0	166	333	243	6,736
	> 5.00	1,004	9.1	6.6	189	294	212	6,115
	> 5.50	812	10.0	7.2	214	261	187	5,590
	> 6.00	661	11.0	7.8	242	233	165	5,133

Table 4: Pit constrained scenario assumptions for determining cut-off grades with reasonable prospects of economic extraction.

INPUT PARAMETERS	VALUE	UNIT
PIT WALL ANGLES	45	DEGREES
REFERENCE MINING COST	\$ 2.00	US DOLLARS PER TONNE MINED
MINING RECOVERY	95	PERCENT
MINING DILUTION	5	PERCENT
PROCESSING COST	\$ 15.00	US DOLLARS PER TONNE PROCESSED
GENERAL AND ADMINISTRATION	\$ 5.75	US DOLLARS PER TONNE PROCESSED
PROCESS RECOVERY AU	80%	PERCENT
PROCESS RECOVERY AG	90%	PERCENT
SELL PRICE AU	\$ 1,250.00	US DOLLARS PER OUNCE
SELL PRICE AG	\$ 17.00	US DOLLARS PER OUNCE
SELL COST	\$ 30.00	US DOLLARS PER OUNCE
COMBINED STRIP RATIO	2.9:1	UNITLESS

Table 5: Underground scenario assumptions for determining cut-off grades with reasonable prospects of economic extraction.

INPUT PARAMETERS	VALUE	UNIT
REFERENCE MINING COST	\$ 79.25	US DOLLARS PER TONNE MINED
PROCESSING COST	\$ 15.00	US DOLLARS PER TONNE MILLED
GENERAL AND ADMINISTRATION	\$ 5.75	US DOLLARS PER TONNE MILLED
PROCESS RECOVERY AU	80%	PERCENT
PROCESS RECOVERY AG	90%	PERCENT
SELL PRICE AU	\$ 1,275.00	US DOLLARS PER OUNCE
SELL PRICE AG	\$ 17.00	US DOLLARS PER OUNCE
SELL COST AU	\$ 30.00	US DOLLARS PER OUNCE

Appendix: Eskay Creek Deposit Total Indicated and Inferred Resources.

	ZONE	TONNES (000)	GRADE			AUEQ OUNCES (000)	CONTAINED OUNCES	
			AUEQ (G/T)	AU (G/T)	AG (G/T)		AU OUNCES (000)	AG OUNCES (000)
INDICATED MINERAL RESOURCES								
PIT CONSTRAINED	21A	1,088	5.9	4.9	72	207	173	2,533
UNDERGROUND	21C	674	9.6	7.5	154	207	163	3,335
	21B	338	12.1	8.6	263	132	94	2,855
	21BE	246	10.1	6.8	247	80	53	1,954
	21E	41	10.8	6.3	337	14	8	441
	HW	522	10.2	6.2	295	171	105	4,957
	NEX	510	9.6	6.8	209	158	112	3,432
	PUMPHOUSE	72	7.9	6.1	140	18	14	323
	109	111	9.5	9.4	12	34	34	42
TOTAL UNDERGROUND		2,513	10.1	7.2	215	814	582	17,340
TOTAL INDICATED		3,601	8.8	6.5	172	1,020	755	19,873
INFERRED MINERAL RESOURCES								
PIT CONSTRAINED	21A	2,809	4.6	3.8	63	418	342	5,653
	22	1,452	3.7	2.5	89	171	116	4,151
TOTAL PIT CONSTRAINED		4,261	4.3	3.3	72	589	458	9,805
UNDERGROUND	21C	44	7.2	6.7	38	10	10	55
	21B	262	10.5	7.8	206	89	66	1,738
	21BE	114	15.3	9.5	431	56	35	1,573
	21E	53	8.5	4.6	292	14	8	495
	HW	87	8.4	5.0	256	24	14	718
	NEX	220	8.5	6.8	130	61	48	922
	PUMPHOUSE	30	7.8	6.6	92	8	6	88
	109	2	7.4	7.3	8	0.4	0.4	0.4
TOTAL UNDERGROUND		812	10.0	7.2	214	261	187	5,590
TOTAL INFERRED		5,073	5.2	4.0	94	850	645	15,395